

BURLEY IN WHARFEDALE COMMUNITY TRUST

CHARITY NO 1098871

TRUSTEES REPORT AND ACCOUNTS

FOR THE YEAR ENDED 30 SEPTEMBER 2019

BURLEY IN WHARFEDALE COMMUNITY TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2019

The Trustees present their report for the year ended 30th September 2019:

ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISORS

Burley in Wharfedale Community Trust (BWCT) is a charitable trust first registered in 2003 (registration no 1098871) and governed by a constitution.

Its registered address is: 12 Old Mill Close Burley in Wharfedale LS297RU

The Trustees of the Trust are as follows:

Duncan Ault (Chair)

Andrew Wriglesworth (Secretary)

Mark Elsworth (Treasurer)

Harvey Bosomworth

Graham Brown (appointed March 2019)

Janine Edwards

Simon Hills

Lorraine Hughes (appointed January 2019)

Andrew Plaxton

Ian Rigarlsford

Robert Saville (resigned July 2019)

Tom Sumner

Nicola Swan (Publicity)

Sylvia Tilford

Nick Turnbull (Membership appointed January 2019)

In line with the Constitution Duncan Ault, Andrew Wriglesworth, Andrew Plaxton and Sylvia Tilford stood down as Trustees at the AGM in January 2019 and were duly re elected.

Bankers: Yorkshire Bank
Otley Branch
10 Kirkgate
Otley, West Yorkshire
LS213HJ

Independent

Examiner: Tim Haskins ACA
9 Harvest Croft
Burley in Wharfedale
LS29 7LY

BURLEY IN WHARFEDALE COMMUNITY TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2019

STRUCTURE AND MANAGEMENT

The Charity is an unlimited association. Its object is to promote any charitable purposes for the benefit of the inhabitants of Burley in Wharfedale, Burley Woodhead and Stead by any such means that are deemed to be exclusively charitable according to the laws of England and Wales.

The Charity is run by a committee of elected Trustees who have control of the Association and its property and funds. There should be at least 3 and not more than 18 members of the Committee all of whom must be members of the Trust.

New trustees are recruited and co-opted on to the board by the existing Trustees. All Trustees give their time voluntarily. The Trust would like to thank all its trustees for all their efforts.

Membership of the Trust is open to any individual or organisation interested in promoting the object. Membership is by annual or lifetime subscription.

The Committee must hold at least 4 meetings a year. A quorum at a committee meeting is 5 members.

The Trust has a number of powers set out in the constitution which may be exercised only in promoting the Object.

ACHIEVEMENTS AND PERFORMANCE 2018/19

The Trust has had another successful year with membership increasing to 925 (from 845). We have also received income from both Waitrose and Coop community schemes, Barclays Bank, Burley Education Trust, Ilkley Round Table and Burley Parish Council. We also claimed Gift Aid on membership and donations of £3263 in the year.

Our management of the Scalebor Park grounds has continued, and we have been helped by Burley Trojans Juniors and Burley Cricket Club. We continue to organise both the Duck Race and Christmas Lights and, for the first time the Christmas Market in 2018. All were successful events with a lot of hard work done by volunteers. As a result of our funding efforts from the various sources we have managed to help various village organisations with their fundraising efforts. These include the library (new furniture), cricket club (new practice nets), Scouts and Guides (new HQ), Walkers are Welcome (new kissing gates), and Plastic Free Burley.

BURLEY IN WHARFEDALE COMMUNITY TRUST

TRUSTEES REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2019

ACHIEVEMENTS AND PERFORMANCE 2018/19 (continued)

In line with our ongoing responsibilities we funded, supervised and undertook the maintenance of the Scalebor grounds and pavilion, Pudding Tree and Jubilee gardens, the provision of the flower tubs and hanging baskets, Corn Mill Pond and the Fountain of Life. The village web site is also part of the Trust's responsibilities on an ongoing basis.

We have also helped fund the new youth provision called YouthQuake for 11 to 14year olds which meets in the Queens Hall on Wednesdays.

At the year end total reserves stand at £84,037 of which £62,671 is for the General Purpose non-specific funds. Over £20,000 has been committed to activities listed below (Bowls Club and Scout & Guide Hut) with further commitments of £23,400,000 pending.

FUTURE PLANS

The Trust aims to continue its objectives of promoting charitable activity for the benefit of the local residents.

Looking ahead the Trust has the following plans:

- **Continue the funding of the youth provision through YouthQuake.**
- **Donating £5,000 to the Bowls Club for the new pavilion (already done).**
- **Lending the Scouts and Guides £15,000 on an interest free loan to help complete ground works at the new HQ (already done).**
- **Funding a zip wire and other play equipment in Grange Park (in conjunction with the Parish Council). (£21,400 pending).**
- **Continue the Christmas Lights, Market and Duck Race.**
- **Maintain all assets at Scalebor and in the village to a good standard including the Corn Mill Pond.**
- **Improve the Round House garden and surrounds (£1,000).**
- **Upgrade the web site to improve access for village organisations. (£1,000).**

Signed on behalf of the Charity Trustees.

Duncan Ault: Chair

December 2019